

April 24, 2018

BSE Limited

1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 956340

Dear Sir / Madam,

Sub.: Certificate

In terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the certificate from Debenture Trustee viz. Vistra ITCL (India) Limited (formerly IL & FS Trust Company Limited) for the half-year ended March 31, 2018.

We request you to inform your members accordingly.

Thanking You.

Yours faithfully,

For Reliance Commercial Finance Limited



Ekta Thakurel
Company Secretary & Compliance Officer



Encl.: As above.

Reliance Commercial Finance Limited
(Formerly Reliance Gilts Limited)

Registered Office: Reliance Centre, 6th Floor, South Wing, Off Western Express Highway, Santacruz (East), Mumbai – 400055
T +91 22 3303 6000 / F +91 22 3303 6662 / Service Queries: 022-39484900, 044-30787400.
www.reliancecf.com / customercare@reliancecommercialfinance.com

CIN: U66010MH2000PLC128301

The brand Reliance Money is presented by Reliance Commercial Finance Limited (Formerly Reliance Gilts Limited).
Reliance Commercial Finance Limited is a Reliance Capital Limited Company.

A RELIANCE CAPITAL COMPANY

April 23, 2018

To,

Smt. Ekta Thakurel
Company Secretary and Compliance Officer,
Reliance Commercial Finance Limited
Reliance Centre, 6th Floor, South Wing,
Off. Western Express Highway,
Santacruz (East)
Mumbai 400055.

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2018.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the debenture programme of Rated, Listed, Redeemable, Non-Convertible Debenture (NCDs) issue aggregating to Rs.7500 Crores (divided into Rs.7000 Crores of Secured NCDs and Rs.500 Crores of Unsecured NCDs) of Reliance Commercial Finance Limited ('Company')

With reference to above, we have received the following documents and have noted its contents:

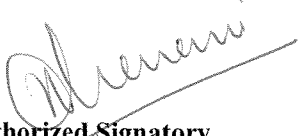
1. Statement of Audited Financial results for the six month and year ended March 31, 2018.
2. Disclosure pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the six month and year ended March 31, 2018.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You

Yours sincerely,

For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)


Authorized Signatory
Place: Mumbai