

April 24, 2018

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 956340**


Dear Sir / Madam,

**Sub: Undertaking for submission of documents and intimation to Debenture Trustee**

In terms of Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that we have submitted all the documents and intimations to the Debenture Trustee(s) viz. Vistra (ITCL) India Limited in terms of respective Trust Deed(s) and have complied with the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

Thanking you.

Yours faithfully,

For **Reliance Commercial Finance Limited**  
**Ekta Thakurel****Company Secretary & Compliance Officer**

cc:

**Vistra (ITCL) India Limited**

The IL&FS Financial Center  
Plot No. C-22, G Block,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Reliance Commercial Finance Limited**  
(Formerly Reliance Gilts Limited)

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CIN: U66010MH2000PLC128301

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Reliance Commercial Finance Limited is a Reliance Capital Limited Company.

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