

August 29, 2018

The General Manager
Department of Corporate Service
BSE Limited
1st Floor, P.J. Towers,
Dalal Street
Mumbai 400 001
BSE Scrip Code: 956340

Dear Sir / Madam,

Sub.: Disclosure under Regulation 50(2) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

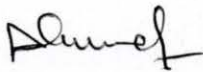
This is to inform that the Company is in the process of issuing Non-Convertible Debentures (RCFL MLD Series RCF/03) on private placement basis pursuant to Regulation 50(2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The debentures are proposed to be listed on BSE Limited.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For Reliance Commercial Finance Limited



Devang Mody
Executive Director & CEO



Reliance Commercial Finance Limited
(Formerly Reliance Gilts Limited)

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CIN: U66010MH2000PLC128301

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Reliance Commercial Finance Limited is a Reliance Capital Limited Company.

A RELIANCE CAPITAL COMPANY