

October 31, 2017

**BSE Limited**

1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 956340**

Dear Sir / Madam,

**Sub.: Certificate**

In terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the certificate from Debenture Trustee viz. Vistra ITCL (India) Limited (formerly IL & FS Trust Company Limited) for the half-year ended September 30, 2017.

We request you to inform your members accordingly.

Thanking You.

Yours faithfully,

**For Reliance Commercial Finance Limited**  
**Ekta Thakurel****Company Secretary & Compliance Officer**

Encl.: As above.

**Reliance Commercial Finance Limited**  
(Formerly Reliance Gifts Limited)

**Registered Office:** Reliance Centre, South Wing, 6th Floor,  
Off Western Express Highway, Santacruz (E), Mumbai - 400 055  
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CIN: U66010MH2000PLC128301

A RELIANCE CAPITAL COMPANY

October 31, 2017

To,  
**Smt. Ekta Thakurel**  
**Company Secretary and Compliance Officer,**  
**Reliance Commercial Finance Limited**  
Reliance Centre, 6<sup>th</sup> Floor, South Wing,  
Off. Western Express Highway,  
Santacruz (East)  
Mumbai 400055.

Dear Madam,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2017.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the debenture programme of Rated, Listed, Redeemable, Non-Convertible Debenture (NCDs) issue aggregating to Rs.2500 Crores (divided into Rs.2000 Crores of Secured NCDs and Rs.500 Crores of Unsecured NCDs ) of Reliance Commercial Finance Limited.

With reference to above, we have received the following documents and have noted its contents:

1. Statement of Un-Audited Financial results for the half year ended September 30, 2017.
2. Disclosure pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the half year ended September 30, 2017.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You

Yours sincerely,

**For Vistra ITCL (India) Limited**  
**(Formerly known as IL&FS Trust Company Limited)**



**Authorized Signatory**  
Place: Mumbai